From Dynamics GP to the Cloud How SLG Organizations Are Planning Their Next Move







Agenda & Presenters

- **Introductions**
- Dynamics GP end-of-life
- D365 migration options and features
- Customer success stories
- Q&A and Workshop details



Terry Heley Microsoft



Greg Allgrim Sr. Escalation Engineer, Vice President – Public Sector **OnActuate**



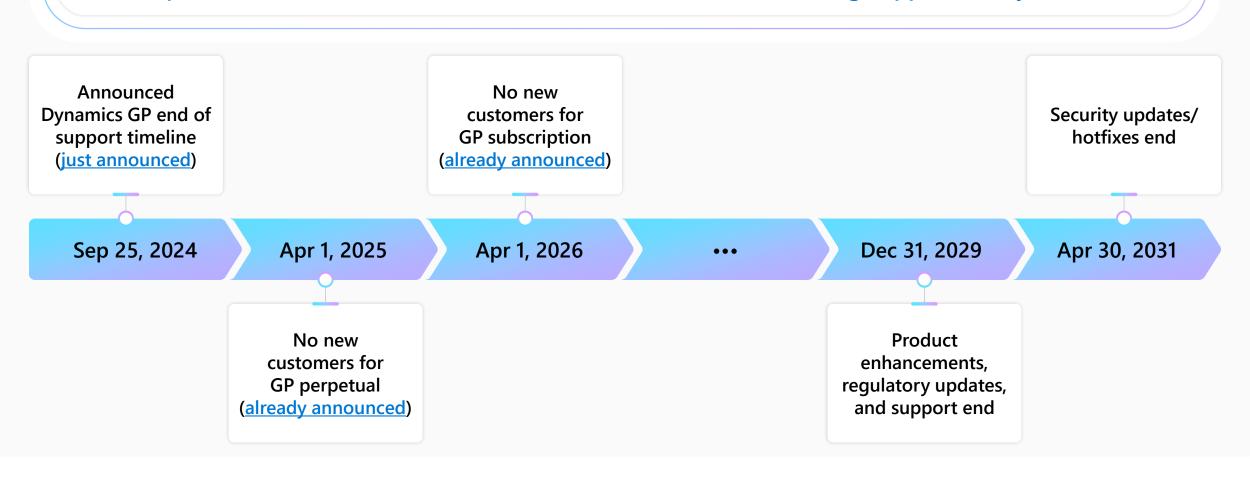
The Next Chapter for GP: Key Updates from Microsoft

Terry Heley Sr. Escalation Engineer Microsoft



End of support announced for Dynamics GP

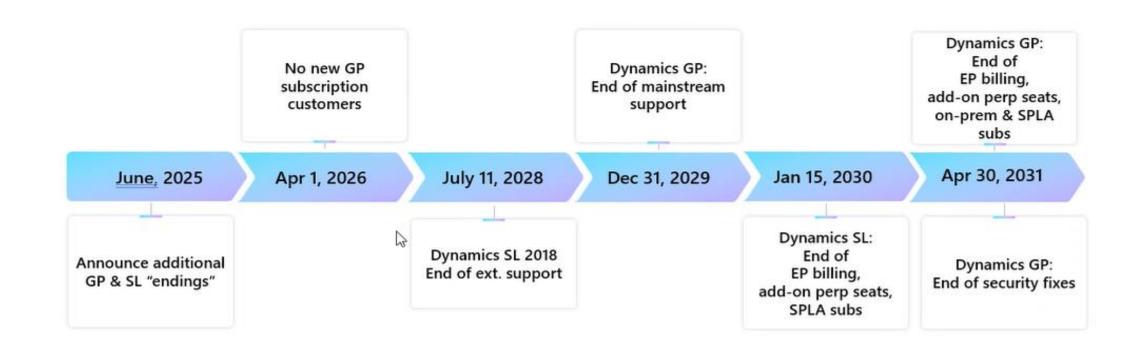
On September 25, 2024, Microsoft announced the timeline for ending support for Dynamics GP.



End of support announced for Dynamics GP Subscription & SPLA

On June 5, 2025, Microsoft announced the timeline for ending support for Dynamics GP Subscription & SPLA

GP and SL Product Availability Roadmap



Subscription Changes Announce

April 2025 – New perpetual customers ended April 2026 – New subscription customers ended Dec 31, 2029 – Mainstream product support ends April 30, 2031

Extended product support ends (e.g., security updates)

Last day covered by Service Plans (e.g., EP) (and end of EP fees).

No more additional perpetual users added to existing systems

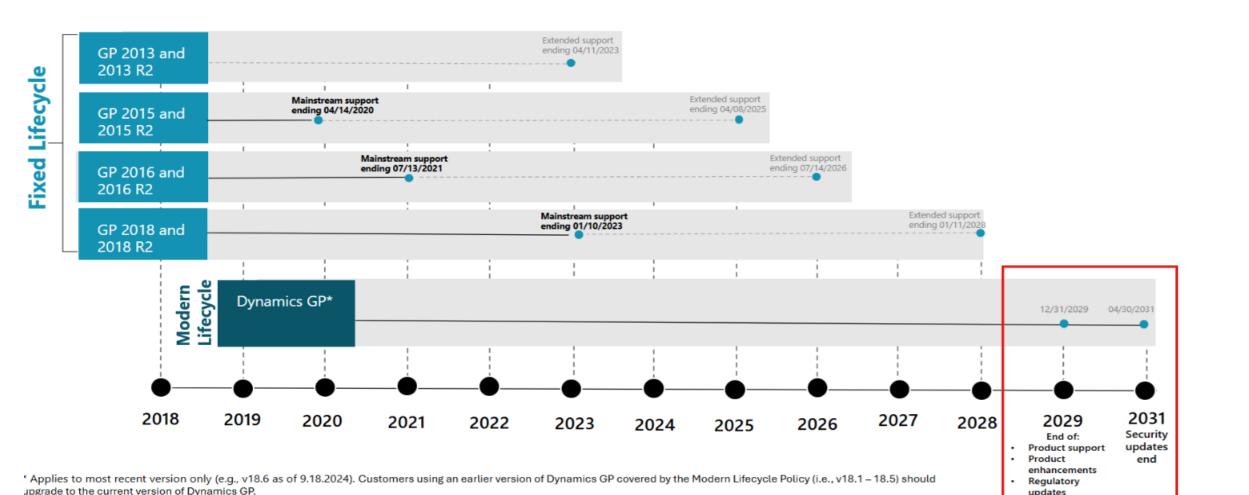
Subscription licenses end and no longer be renewed

Targeted end of Dynamics GP subscriptions via SPLA channel, subject to contracting updates through SPLA program.

Modern Lifecycle

Lifecycle page: Software lifecycle policy - Dynamics GP | Microsoft Docs

Dynamics GP versions governed by Fixed and Modern Lifecycle

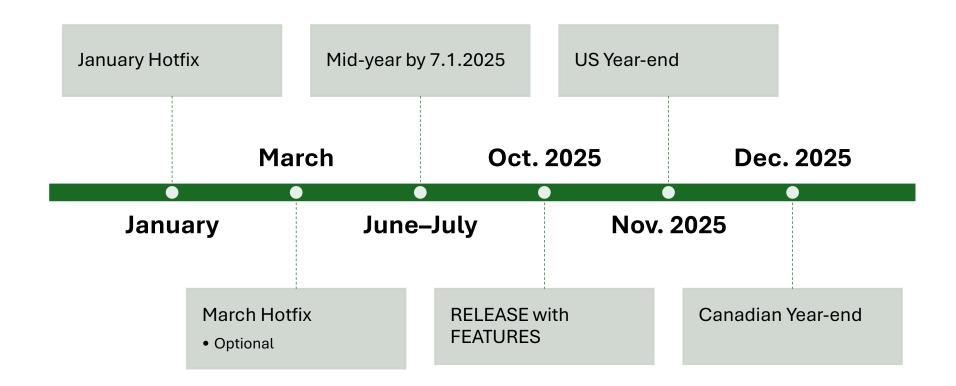


Release Plan and Schedule



Release Plan

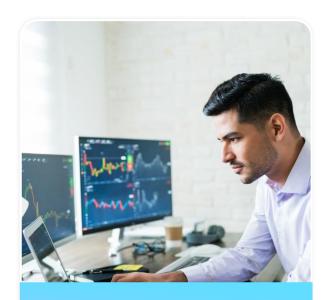
October 2025



Migration Overview and Tips



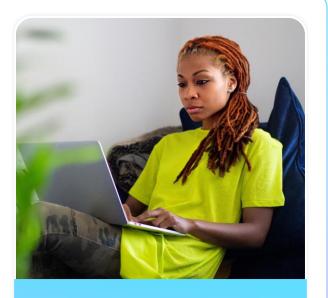
Why now?



Changing customer expectations



Security, regulations and compliance

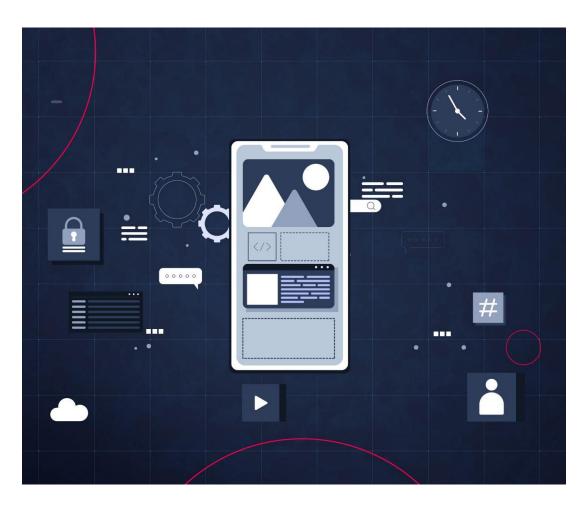


Hybrid and flexible work

~ 50% of business leaders report a lack of preparedness to drive business model innovation.



Tips for Migration



Conduct Thorough Audit

Start migration by auditing Dynamics GP setup to identify active modules and unused reports.

Rethink Business Processes

Adapt workflows for Business Central's flexible dimensions rather than replicating GP's account segments.

Leverage Advanced Reporting

Replace custom Crystal Reports with dynamic Power BI dashboards for real-time insights.

Automate Approvals and Capture

Use built-in workflows and add-ons like document capture to automate approvals and invoice entry.

Common Errors

Misunderstanding Migration Scope

Treating migration as a simple upgrade overlooks the need for strategic planning and executive support.

Data Quality and Mapping Errors

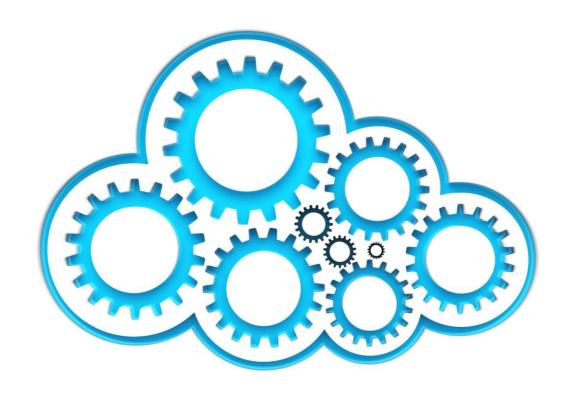
Poor data quality and incorrect mapping lead to data integrity loss during migration.

Lack of Change Management

Insufficient user training and change management can cause adoption issues post-migration.

Ignoring System Architecture Differences

Not accounting for on-premises versus cloud distinctions results in infrastructure and maintenance issues.



Important Microsoft Links

Migrate Dynamics GP to Dynamics Business
Central online - Dynamics GP | Microsoft Learn

New how-to videos comparing business processes you are used to in Dynamics GP and showing how it works in Business Central Move from Dynamics GP to Business Central – YouTube

Why migrate now: The benefits of moving from Dynamics GP to Microsoft Dynamics 365
Business Central - Microsoft Dynamics 365
Blog



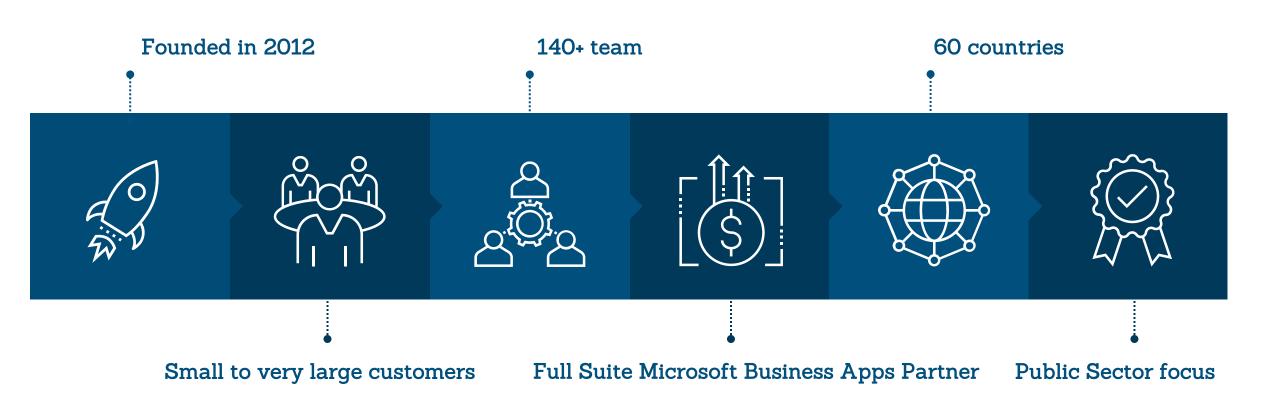
Poll #1

Have you started looking at replacement options for GP?

- a. Yes!
- b. Not yet.
- c. What are you talking about???



About OnActuate





Compelling moments to drive focus on migration

Dynamics GP End of Support Al Innovation in Dynamics 365



Why stay with Microsoft? Dynamics 365

Both D365 Business Central and D365 Finance & Supply Chain Management provide:

- Azure Cloud High availability and security
- End-to-End Functionality Broad set of financial modules
- Power BI Dashboards and reports embedded within
- EntralD (Active Directory) Seamless authentication
- Web Browser Access Any internet-connect device, anywhere
- Role-Based Security Supports segregation of duties and business rules
- Modern Integration Toolkit supports a variety of integration strategies
- Direct Access to Microsoft's Innovation Automation, AI, Copilots, and more baked in



Microsoft's Next-generation AI transforms common finance activities & responsibilities



Quickly find and validate data across systems



Use **simple prompts** to access financial insight, including annotations and supporting data



Explore risks and outliers to **drive clarity** and bring in relevant stakeholders with a click



Turn raw data and analysis into presentation-ready visualizations and whitepapers



Expedite financial processes with intelligent automation



Microsoft's Vision: Evolving D365 F&SC with AI

Before 2023

2023-2024

2025

Knowledge Workers



Knowledge Workers + **Copilot**





Knowledge Workers with Copilot Managing Agents

















Inspire · Deliver · Excellence

Key barriers



Data silos



Fragmented on-prem system landscape



Mis-aligned business and ERP strategy

Chat with Copilot

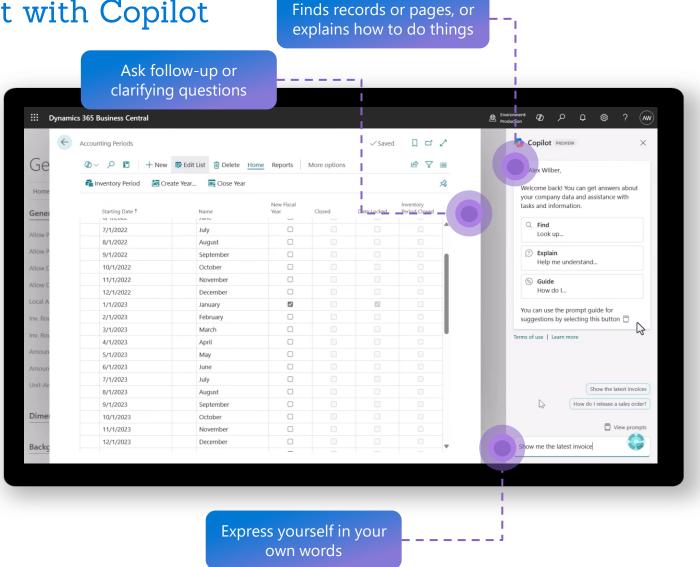
Use natural language to interact with Copilot

Copilot acts as a virtual assistant, helping you track down the right information at the right time

Finds business data for your company in Business Central

Gives explanations or step-by-step guidance on various tasks

Helps you understand the purpose and typical use of individual fields



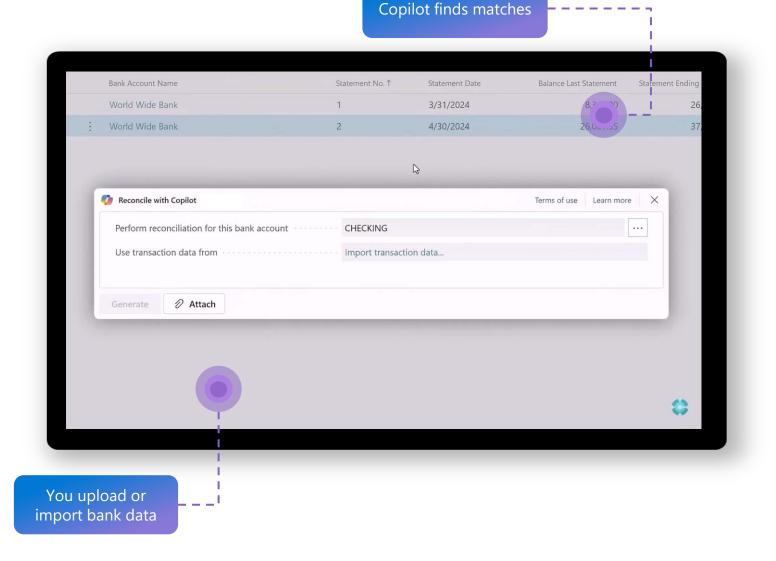
Bank reconciliation with Copilot

Solve the puzzle of bank reconciliation faster and eagier

Copilot is your AI-powered bookkeeping assistant that helps you turn a tedious monthly chore into a quick review

Finds matches with your ledger entries, even when multiple charges are consolidated into a single entry

Suggests matching ledger accounts to post new transactions to.



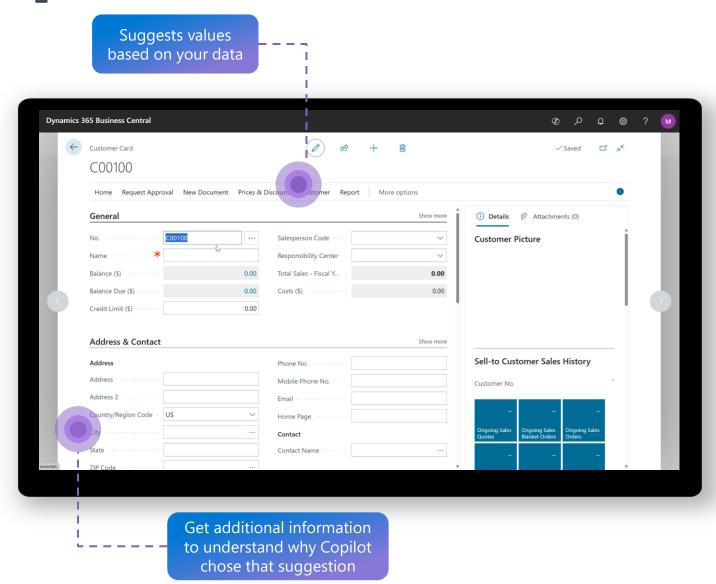
Autofill fields with Copilot

Smarter data entry

Reduce tedious data entry and improve input quality with Al-powered suggestions when filling out records

Copilot suggests values based on your business data, tailored to the context of the page you're working on

You can review, accept, discard, or replace each suggestion individually—or apply or discard them in bulk—giving you full control over your data



Overall considerations pre-transformation

- You have probably been on GP for a long time. Over time your needs/requirements and business model have changed.
- Make a list of essential features and "nice to have"
- What is your budget?
- What end state do you want?
- Develop an IT roadmap to avoid making the "wrong" choice



Comparison: Key Features

D365 Business Central (BC)

- "Out of the Box" Experience
- Shorter Deployment Times
- No License Minimums
- Natural progression of the GP product

D365 Finance & Supply Chain

- Deeper Functionality
- Projects, Fund Accounting, Encumbrances All Supported
- Highly Configurable
- CoPilot / Al



Comparison: Considerations

D365 Business Central (BC)

- No License Minimum
- Limited Advanced Features
- Commercial Cloud Only
- Not on State Contract or EA's –
 Direct Buy / Shrink Wrap

D365 Finance & Supply Chain

- · 20 Full Users as Minimum
- Complexity
- Commercial & GCC Clouds
- Available on State Contracts & EAs, possible "trade up" credit
- More Flexibility to Define Processes in the System



GP to D365 Business Central

Integration for 16 stagings





"The engagement and support from OnActuate from the beginning of the implementation through go-live was consistent, timely, and critical to our success. Our ability to utilize workflows for accounting functions within the ERP is speeding up many transaction process times."



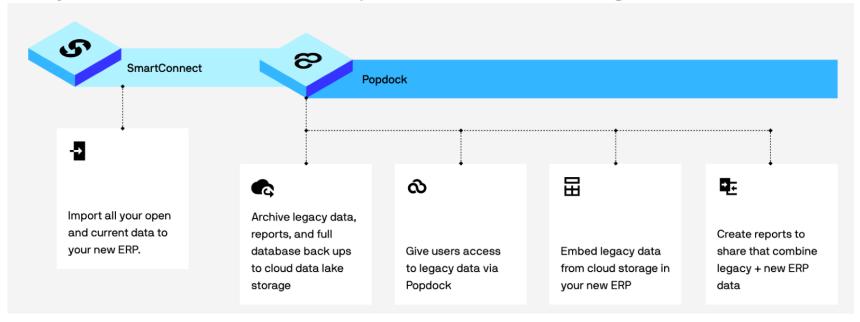
Kimberly Williams-Tomlin, Budget & Finance Director



Bring Your Data with You

eOne Solutions has enhanced the GP application for many years with Extender and SmartList Builder.

Now they offer tools to help customers migrate data:



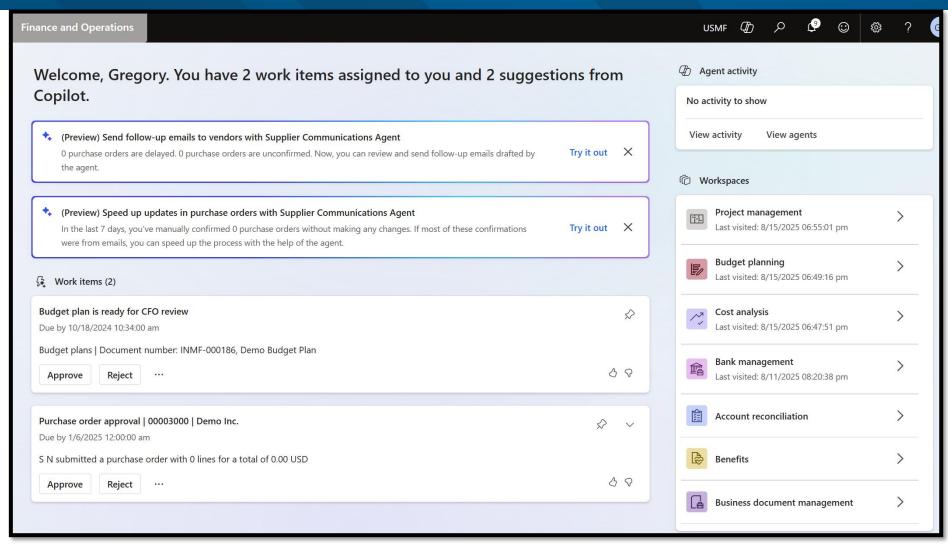


D365 Business Central





D365 Finance & Supply Chain





Conclusion

We recommend legacy Microsoft financial software clients start planning your migration now.

No matter which D365 choice you make, the end result will be a **highly secure and functional application** that can serve your organization for many years to come.



A&Q



GP Migration Free Assessment



We look forward to helping you navigate this important transition and position your organization for future success!

Book today: onactuate.com/gp-migration-consulting-session

Discovery

- Existing ERP usage assessment
- Identify business goals and requirements

Exploration

- Microsoft Dynamics 365 Business Central
- Microsoft Dynamics 365 Finance & Supply Chain

Analysis

- Total cost of ownership
- Return on investment
- Software licensing review

Recommendation

- Timeline and resources
- Customization and training needs
- Decision-making framework



Poll #2

Did today's webinar help motivate you in planning your GP replacement?

- a. Sure did!
- b. No, I still have time.
- c. I still don't know where to begin!



We're here to help!





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